

APPROVAL REQUEST RETURN FOR AMENDMENTS REDUCING BENEFITS

This return should be used to file an application seeking the Superintendent's authorization for an amendment reducing benefits in a defined benefit pension plan with respect to paragraph 10.1(2)(a) of the Pension Benefits Standards Act, 1985. For additional information, please refer to the Instruction Guide for Amendments Reducing Benefits in Defined Benefit Pension Plans which can be found on the Application and Approvals page in the Private Pension Plans section on the OSFI website.

1. Effective date of the Reducing Amendment (YYYY-MM-DD):

2. Is the Plan a negotiated contribution plan, as defined in section 2 of the Pension Benefits Standards Act, 1985? Yes No

3. Is this a designated plan as defined in section 8515 of the Income Tax Regulations? Yes No

4. Are the benefits of any members, former members or other persons who are affected by the reducing amendment subject to provincial jurisdiction? Yes No

Note: Do not use the characters "#" or "&" in the name of any files being uploaded in the questions below.

5. a) Authorization Request Form for Amendments Reducing Benefits

"Please upload your file using the Browse button below"

File Upload:	<input type="button" value="Browse"/>
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- b) Reducing Amendment

"Please upload your file using the Browse button below"

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- c) Pension Plan Amendment Information Form (OSFI 594)

"Please upload your file using the Browse button below"

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- d) Board Resolution and/or other documents authorizing the amendment, if applicable

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- e) Documents supporting the authority to make the amendment

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- f) Actuarial Report that includes all required elements

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g) A copy of the notice informing affected members and former members and other persons entitled to benefits under the plan of the Reducing Amendment

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6. Plus one or more of the following, if applicable:

a) Plan Text

"Please upload your file using the Browse button below"

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b) Documents supporting that the Plan is a negotiated contribution plan

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c) If an information session was held, a copy of any presentation material from the session

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d) Plus, other documents and/or comments

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